

INTAKE FORM: PLEASE TRY TO FILL OUT ALL FIELDS TO THE BEST OF YOUR ABILITY						DATE
PATIENT INFORMATION						
First Name		Last Name		Middle Initial	Birth Date	
Address			City	State	Zipcode	
Cell Tel. #	Home Tel. #	Work Tel. #		Best Contact Phone #		
				<input type="checkbox"/> Cell <input type="checkbox"/> Home <input type="checkbox"/> Work		
Email Address			Referred By (Name) <i>(If applicable)</i>			
Social Security Number			Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Other			
Occupation			Employer Name			
EMERGENCY CONTACT INFORMATION						
Primary Contact Name		Contact Number		Relationship To Patient		
Secondary Contact Name		Contact Number		Relationship To Patient		
PRIMARY INSURANCE INFORMATION						
Policy Holder Name		Birth Date		Relationship To Patient		
Employer Name		Address of Employer				
Insurance Carrier Name			Contact Number			
Patient ID	Group Number		Policy Number			
SECONDARY INSURANCE INFORMATION						
Policy Holder Name		Birth Date		Relationship To Patient		
Employer Name		Address of Employer				
Insurance Carrier Name			Contact Number			
Patient ID	Group Number		Policy Number			
ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICE <i>** YOU MAY REFUSE TO SIGN THIS ACKNOWLEDGEMENT**</i>						
I _____ have received a copy of this office's Notice of Privacy Practices. <small style="margin-left: 100px;">Patient Printed Name</small>						
Patient Name Printed		Patient Signature			Today's Date	
<i>(Patient form continues on reverse side and/or next page)</i>						
FOR OFFICE USE ONLY						
We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because: <input type="checkbox"/> Individual refused to sign <input type="checkbox"/> Communication barriers prohibited obtaining the acknowledgement <input type="checkbox"/> An emergency situation prevented us from obtaining acknowledgement <input type="checkbox"/> Other (Please specify below):						

PATIENT MEDICAL HISTORY

Physician Name	Tel. #	Last Exam Date																																								
1. Are you under medical treatment now? <input type="checkbox"/> Yes <input type="checkbox"/> No																																										
2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain:																																										
3. Are you taking any medication(s) including non-prescription medicine? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what are you taking?																																										
4. Have you ever taken Fen-Phen / Redux? <input type="checkbox"/> Yes <input type="checkbox"/> No		5. Do you use tobacco? <input type="checkbox"/> Yes <input type="checkbox"/> No																																								
6. Do you use controlled substances? <input type="checkbox"/> Yes <input type="checkbox"/> No		7. Are you wearing contact lenses? <input type="checkbox"/> Yes <input type="checkbox"/> No																																								
8. Are you allergic to or have you had any reactions to the following:																																										
Any Metals (e.g. nickel, mercury, etc.)? <input type="checkbox"/> Yes <input type="checkbox"/> No Aspirin? <input type="checkbox"/> Yes <input type="checkbox"/> No Barbiturates? <input type="checkbox"/> Yes <input type="checkbox"/> No Iodine? <input type="checkbox"/> Yes <input type="checkbox"/> No																																										
Local Anesthetics (e.g. Novocain)? <input type="checkbox"/> Yes <input type="checkbox"/> No Latex Rubber? <input type="checkbox"/> Yes <input type="checkbox"/> No Penicillin or any other Antibiotics? <input type="checkbox"/> Yes <input type="checkbox"/> No																																										
Sulfa Drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No Sedatives? <input type="checkbox"/> Yes <input type="checkbox"/> No Other (List):																																										
9. Do you have a persistent cough or throat clearing associated with a known illness (lasting more than 3 weeks)? <input type="checkbox"/> Yes <input type="checkbox"/> No																																										
10. If you have or have had any of the following, please check the box next to each item																																										
<table style="width:100%; border:none;"> <tr> <td>AIDS or HIV Infection <input type="checkbox"/> Yes</td> <td>Emphysema <input type="checkbox"/> Yes</td> <td>Hepatitis / Jaundice <input type="checkbox"/> Yes</td> <td>Recent Weight Loss <input type="checkbox"/> Yes</td> </tr> <tr> <td>Anemia <input type="checkbox"/> Yes</td> <td>Epilepsy / Convulsions <input type="checkbox"/> Yes</td> <td>High Blood Pressure <input type="checkbox"/> Yes</td> <td>Respiratory Problems <input type="checkbox"/> Yes</td> </tr> <tr> <td>Angina <input type="checkbox"/> Yes</td> <td>Fainting / Seizures <input type="checkbox"/> Yes</td> <td>Joint Replacement/Implant <input type="checkbox"/> Yes</td> <td>Rheumatic Fever <input type="checkbox"/> Yes</td> </tr> <tr> <td>Arthritis <input type="checkbox"/> Yes</td> <td>Frequently Tired <input type="checkbox"/> Yes</td> <td>Kidney Diseases <input type="checkbox"/> Yes</td> <td>Sexually Transmitted Disease <input type="checkbox"/> Yes</td> </tr> <tr> <td>Asthma <input type="checkbox"/> Yes</td> <td>Glaucoma <input type="checkbox"/> Yes</td> <td>Leukemia <input type="checkbox"/> Yes</td> <td>Stomach Trouble / Ulcers <input type="checkbox"/> Yes</td> </tr> <tr> <td>Cancer <input type="checkbox"/> Yes</td> <td>Hay Fever / Allergies <input type="checkbox"/> Yes</td> <td>Liver Disease <input type="checkbox"/> Yes</td> <td>Stroke <input type="checkbox"/> Yes</td> </tr> <tr> <td>Cardiac Pacemaker <input type="checkbox"/> Yes</td> <td>Heart Attack <input type="checkbox"/> Yes</td> <td>Low Blood Pressure <input type="checkbox"/> Yes</td> <td>Swollen Ankles <input type="checkbox"/> Yes</td> </tr> <tr> <td>Chest Pains <input type="checkbox"/> Yes</td> <td>Heart Disease <input type="checkbox"/> Yes</td> <td>Mitral Valve Prolapse <input type="checkbox"/> Yes</td> <td>Thyroid Problems <input type="checkbox"/> Yes</td> </tr> <tr> <td>Diabetes <input type="checkbox"/> Yes</td> <td>Heart Murmur <input type="checkbox"/> Yes</td> <td>Radiation Therapy <input type="checkbox"/> Yes</td> <td>Tuberculous <input type="checkbox"/> Yes</td> </tr> <tr> <td>Easily Winded <input type="checkbox"/> Yes</td> <td>Heart Trouble <input type="checkbox"/> Yes</td> <td>Other (List)</td> <td></td> </tr> </table>			AIDS or HIV Infection <input type="checkbox"/> Yes	Emphysema <input type="checkbox"/> Yes	Hepatitis / Jaundice <input type="checkbox"/> Yes	Recent Weight Loss <input type="checkbox"/> Yes	Anemia <input type="checkbox"/> Yes	Epilepsy / Convulsions <input type="checkbox"/> Yes	High Blood Pressure <input type="checkbox"/> Yes	Respiratory Problems <input type="checkbox"/> Yes	Angina <input type="checkbox"/> Yes	Fainting / Seizures <input type="checkbox"/> Yes	Joint Replacement/Implant <input type="checkbox"/> Yes	Rheumatic Fever <input type="checkbox"/> Yes	Arthritis <input type="checkbox"/> Yes	Frequently Tired <input type="checkbox"/> Yes	Kidney Diseases <input type="checkbox"/> Yes	Sexually Transmitted Disease <input type="checkbox"/> Yes	Asthma <input type="checkbox"/> Yes	Glaucoma <input type="checkbox"/> Yes	Leukemia <input type="checkbox"/> Yes	Stomach Trouble / Ulcers <input type="checkbox"/> Yes	Cancer <input type="checkbox"/> Yes	Hay Fever / Allergies <input type="checkbox"/> Yes	Liver Disease <input type="checkbox"/> Yes	Stroke <input type="checkbox"/> Yes	Cardiac Pacemaker <input type="checkbox"/> Yes	Heart Attack <input type="checkbox"/> Yes	Low Blood Pressure <input type="checkbox"/> Yes	Swollen Ankles <input type="checkbox"/> Yes	Chest Pains <input type="checkbox"/> Yes	Heart Disease <input type="checkbox"/> Yes	Mitral Valve Prolapse <input type="checkbox"/> Yes	Thyroid Problems <input type="checkbox"/> Yes	Diabetes <input type="checkbox"/> Yes	Heart Murmur <input type="checkbox"/> Yes	Radiation Therapy <input type="checkbox"/> Yes	Tuberculous <input type="checkbox"/> Yes	Easily Winded <input type="checkbox"/> Yes	Heart Trouble <input type="checkbox"/> Yes	Other (List)	
AIDS or HIV Infection <input type="checkbox"/> Yes	Emphysema <input type="checkbox"/> Yes	Hepatitis / Jaundice <input type="checkbox"/> Yes	Recent Weight Loss <input type="checkbox"/> Yes																																							
Anemia <input type="checkbox"/> Yes	Epilepsy / Convulsions <input type="checkbox"/> Yes	High Blood Pressure <input type="checkbox"/> Yes	Respiratory Problems <input type="checkbox"/> Yes																																							
Angina <input type="checkbox"/> Yes	Fainting / Seizures <input type="checkbox"/> Yes	Joint Replacement/Implant <input type="checkbox"/> Yes	Rheumatic Fever <input type="checkbox"/> Yes																																							
Arthritis <input type="checkbox"/> Yes	Frequently Tired <input type="checkbox"/> Yes	Kidney Diseases <input type="checkbox"/> Yes	Sexually Transmitted Disease <input type="checkbox"/> Yes																																							
Asthma <input type="checkbox"/> Yes	Glaucoma <input type="checkbox"/> Yes	Leukemia <input type="checkbox"/> Yes	Stomach Trouble / Ulcers <input type="checkbox"/> Yes																																							
Cancer <input type="checkbox"/> Yes	Hay Fever / Allergies <input type="checkbox"/> Yes	Liver Disease <input type="checkbox"/> Yes	Stroke <input type="checkbox"/> Yes																																							
Cardiac Pacemaker <input type="checkbox"/> Yes	Heart Attack <input type="checkbox"/> Yes	Low Blood Pressure <input type="checkbox"/> Yes	Swollen Ankles <input type="checkbox"/> Yes																																							
Chest Pains <input type="checkbox"/> Yes	Heart Disease <input type="checkbox"/> Yes	Mitral Valve Prolapse <input type="checkbox"/> Yes	Thyroid Problems <input type="checkbox"/> Yes																																							
Diabetes <input type="checkbox"/> Yes	Heart Murmur <input type="checkbox"/> Yes	Radiation Therapy <input type="checkbox"/> Yes	Tuberculous <input type="checkbox"/> Yes																																							
Easily Winded <input type="checkbox"/> Yes	Heart Trouble <input type="checkbox"/> Yes	Other (List)																																								
11. Women Only: Are you pregnant or think you may be pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No Are you nursing? <input type="checkbox"/> Yes <input type="checkbox"/> No Are you taking oral contraceptives? <input type="checkbox"/> Yes <input type="checkbox"/> No																																										

PATIENT DENTAL HISTORY

Previous Dentist Name	Location	Last Exam Date
1. Do your gums bleed while brushing or flossing? <input type="checkbox"/> Yes <input type="checkbox"/> No		2. Are your teeth sensitive to hot or cold liquids / foods? <input type="checkbox"/> Yes <input type="checkbox"/> No
3. Are your teeth sensitive to sweet / sour liquids / foods? <input type="checkbox"/> Yes <input type="checkbox"/> No		4. Do you feel pain to any of your teeth? <input type="checkbox"/> Yes <input type="checkbox"/> No
5. Do you have any sores or lumps in or near your mouth? <input type="checkbox"/> Yes <input type="checkbox"/> No		6. Have you had any head, neck or jaw injuries? <input type="checkbox"/> Yes <input type="checkbox"/> No
7. Do you have frequent headaches? <input type="checkbox"/> Yes <input type="checkbox"/> No		8. Do you clench or grind your teeth? <input type="checkbox"/> Yes <input type="checkbox"/> No
9. Do you bite your lips or cheeks frequently? <input type="checkbox"/> Yes <input type="checkbox"/> No		10. Have you ever had any difficult extractions in the past? <input type="checkbox"/> Yes <input type="checkbox"/> No
11. Have you ever had any prolonged bleeding following extractions? <input type="checkbox"/> Yes <input type="checkbox"/> No		12. Have you had any orthodontic treatment? <input type="checkbox"/> Yes <input type="checkbox"/> No
13. Do you wear dentures or partials? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, what was the date of placement
14. Do you like your smile? <input type="checkbox"/> Yes <input type="checkbox"/> No		
15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums? <input type="checkbox"/> Yes <input type="checkbox"/> No		
16. Have you ever experienced any of the following problems in your jaw?		
Clicking <input type="checkbox"/> Yes <input type="checkbox"/> No Pain (joint, ear, side of face) <input type="checkbox"/> Yes <input type="checkbox"/> No Difficulty in opening or closing <input type="checkbox"/> Yes <input type="checkbox"/> No Difficulty in chewing <input type="checkbox"/> Yes <input type="checkbox"/> No		

AUTHORIZATION AND RELEASE

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

Signature of Patient (or parent/guardian if minor) _____ Date _____



OUR FINANCIAL AGREEMENT

Thank you for choosing Capitol Dental Associates LLC as your dental care provider. We are committed to your treatment being as pleasant and stress free as possible. The following is a statement of our Financial Policy, which we require you to read and sign prior to dental treatment. Please understand that payment of your bill is considered part of your treatment.

Regarding Insurance

We accept assignment of insurance benefits. The insurance policy is a contract between you and your insurance company. We are not a party to that contract. All contracts have limits and/or various degrees of co-payment. Please make yourself aware of this specific plan prior to your visit(s). To obtain plan information often you may discuss this with your human resources department, or, call the number listed on your dental insurance card. The treatment recommended by our office is never based on what your insurance will pay; it is based upon our dedication to giving our patients the highest quality dental care. We strive to give patients informed opinions regarding what is best for their oral health. **IT IS THE PATIENT’S RESPONSIBILITY TO INFORM THE OFFICE OF ANY INSURANCE CHANGES.**

We will do our best to *estimate* what the patient portion will be for future services; this is based upon the information given to us by your insurance company. This estimate amount should NEVER be considered a guarantee of how much your insurance plan will cover nor how much you will be responsible for. Whether your insurance company pays or not, the balance due is ultimately your responsibility. **If your insurance company has not paid your account in full within 45 days, the balance will automatically be transferred to the patient balance and billed directly to the patient.**

Regarding insurance plans where we are participating provider: All co-pays and deductibles are due at the time of any visit. In the event that your insurance coverage changes to a plan where we are not participating providers, refer to the above paragraph.

FULL PAYMENT IS DUE AT TIME OF SERVICE. WE ACCEPT CASH, CHECKS, OR VISA/MASTERCARD, DISCOVER, AMERICAN EXPRESS, AND CARE CREDIT.

Adult Patients

Adult patients are responsible for full payment at time of service.

Minor Patients

The adult accompanying a minor is responsible for full payment. Any divorce decrees stating financial responsibility do not pertain to dental visits. The parent or adult here at the time of treatment is responsible to pay the visit. For unaccompanied minors, non-emergency treatment will be denied unless charges have been pre-authorized IN WRITING to an approved credit plan or paid by cash or check.

Missed Appointments

Unless canceled AT LEAST 24 HOURS in advance, you will be charged a \$50.00 fee for your missed appointment. Reminder calls by our office are a courtesy and should not be relied upon. It is your responsibility to record your appointment dates and times and to show up for your appointments, whether you receive an appointment alert or not. Patients who do not show up for their appointments will be billed regardless if they had received a reminder call or not.

Repeated failed appointments will result in discharge from our care.

You agree that interest at the rate of one and one-half percent per month will be due to this office if any account balance is delinquent more than forty-five days. Although the interest at the rate of one and one-half percent will start to accrue on the forty-sixth day that an account is overdue, the interest itself will not be posted to the account on a continuing basis until the last day of the month in which interest becomes due and payable.

In the event your account is turned over to an attorney for collection, you will be responsible and hereby agree to be responsible for all court costs, State Marshal’s fees and reasonable attorney’s fees. The court will determine attorney’s fees where an attorney on behalf of Capitol Dental LLC brings any legal action.

***PLEASE SIGN AND DATE BOTH STATEMENTS AFTER YOU HAVE COMPLETED READING OUR POLICY.**

I have read in full the financial statement set forth _____ Date _____
Signature of Patient or Responsible Party

I understand and agree to the financial policy set forth _____ Date _____
Signature of Patient or Responsible Party